

LIAM WHITE

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EDUCATION

University of Wisconsin–Eau Claire

Bachelor of Science, Computer Science

Major GPA: 3.2

- Student Researcher — designed and developed an AI curling simulator; managed project from inception to production
- Professor's Assistant — held office hours and supported peers through coursework and laboratory projects
- President, Chess Club

Eau Claire, WI

September 2022 — December 2025

St. Croix Preparatory Academy

Classical K–12 Education

ACT: 35

Stillwater, MN

Graduated 2020

PROFESSIONAL EXPERIENCE

Wipfli LLP

Software Developer

- Develop, test and ship AI orchestration and agentic applications
- Full-time member of the ERP and CRM consulting practice; deliver implementations across Business Central, Sage Intacct, Salesforce, Concur, and SAP
- Sole developer of an end-to-end Microsoft AppSource punchout eProcurement application for Business Central — designed, built, and shipped independently over six months
- Personally manage cross-functional engagements and go-to-market strategy

Minneapolis, MN

January 2026 — Present

Wipfli LLP

Software Developer Intern

- Full-time summers 2024 and 2025; part-time during spring and fall academic semesters
- Contributed to enterprise ERP and accounting software across multiple client engagements in a C# .NET environment
- Rotated through business units, developing cross-functional exposure to ERP, CRM, and financial systems consulting
- Network with firm partners and managed client-facing communications independently

Minneapolis, MN

June 2024 — December 2025

M&E Catalyst Group

Financial Paraplanner · MassMutual Affiliate

- Prepared end-to-end financial plans and compliance documentation for 40+ named clients
- Authored a custom software tool to automate data migration and overhaul internal data-storage architecture
- Passed the SIE, Series 7, and Series 66 examinations during tenure
- Managed direct client relationships; conducted needs assessments and delivered tailored financial roadmaps

Minneapolis, MN

February 2021 — February 2022

Feller Restaurant

Server

- Front-of-house service at an upscale fine-dining establishment; managed full-cycle guest experience
- Used the period to earn AWS Certified Cloud Developer certification and build up software portfolio

Stillwater, MN

February 2022 — August 2022

CERTIFICATIONS & TECHNICAL SKILLS

CFA Candidate - Level I — passed (February 2026)

AWS Certified Cloud Developer — Reg. No. 2169084

SIE / Series 7 / Series 66 — passed; lapsed

Languages: C#, C++, Python, Java, JavaScript / Node.js, Haskell, AL (Business Central)

ERP / CRM: Business Central, Sage Intacct, Salesforce, SAP, Concur

Databases: MySQL, MongoDB, DynamoDB

Cloud: AWS (certified), Azure (AppSource deployment)

Russian Language: B2 / C1 proficiency

ACTIVITIES & LEADERSHIP

- **UW Master Naturalist Program** — currently enrolled; 8-session all-day volunteer and education curriculum
- **Independent Trading & Investing** — active since 2021; equities, options, commodities
- **Big Brothers Big Sisters** — volunteer Big
- **Chess** — club president; competitive player

INTERESTS

Quantum computing & financial markets · Writing & independent research · Russian language & literature · Camping, hiking & wilderness
· Chess · History & classical philosophy · Sustainable agriculture